



# WCU FINANCIAL

ESTABLISHED IN 1877  
FAITH | STRENGTH | SECURITY

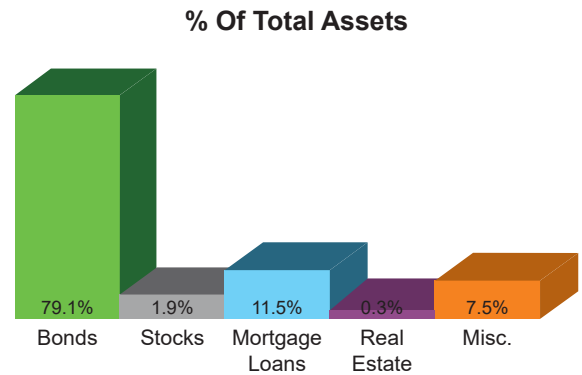
510 Maine St. • Quincy, IL 62301 • 217-223-9721

## WCU Financial Stats

For nearly 150 years, Western Catholic Union has been a cornerstone of financial stability, securing members' futures since 1877. As a non-profit fraternal benefit society, our century-and-a-half of experience is anchored by consistent growth, with total assets reaching approximately \$175 million and a surplus that has grown by over 15% in recent years. This enduring strength allows us to provide time-tested life insurance and annuities while reinvesting in our families, including raising over \$10 million for charitable causes and Catholic education scholarships.

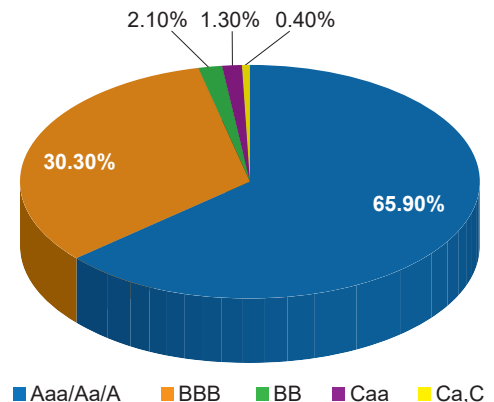
**3/31/2026**

Assets	\$174,775,115
Surplus	\$8,081,918
Solvency Ratio	104.8%
Bonds/Assets	79.1%
Stocks/Assets	1.9%
Commercial Mortgage Loans (Asset Backed, Super Senior Commercial Notes)	11.5%
Real Estate	0.3%
Miscellaneous (cash, contract loans, investment income due and accrued)	7.5%



## INVESTED ASSETS

NAIC Designation	Rating Agencies	Percent
1	Aaa/Aa/A	65.90%
2	BBB	30.30%
3	BB	2.10%
4	B	0.00%
5	Caa	1.30%
6	Ca,C	0.40%



WCU is licensed in the following states: CO (life only), IA, IL, MD, MO, OH, PA, TX, WV & WI.

### WCU Asset Managers

For more information about WCU's Asset Managers - AQS,

PLEASE VISIT THE AQS LINK BELOW:

<https://share.google/Vp3QI8yVfXnxicIAR>