



Western Catholic Union
 National Headquarters
 510 Maine Street
 P. O. Box 410
 Quincy, IL 62306
 217-223-9721

Life Insurance and Annuities Replacement Memorandum

Existing Contract/Policy Owner/Annuitant(s) _____ Insurer _____ Contract # _____ Product Type* _____ Product Name _____	Proposed Certificate Owner/Annuitant(s) _____ Insurer _____ Certificate # _____ Product Type* _____ Product Name _____
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FOR BOTH LIFE INSURANCE AND ANNUITIES (Complete all that is applicable)

CONTRACT OR POLICY PROVISION	EXISTING CONTRACT/POLICY	REPLACEMENT CERTIFICATE
Current Proposed Premium/ Annual Consideration		
Current Contract Value		
Current Surrender Value		
Death Benefit Amount		
Current Interest Rate & Guarantee Period		
Guaranteed Minimum Accumulation/Interest Rate		

* Deferred Fixed Annuity, Immediate Annuity, Whole Life Insurance, Term Life Insurance and Endowment.

